FROM THE PUBLIC LIBRARIES SURVEY (PLS) TO MAKE PEER COMPARISONS

DAN HENSLEY AND MARISA PELCZAR

To prep for the activities, visit www.imls.gov/search-compare

WHO ARE WE?



Marisa Pelczar*
Institute of Museum and Library Services
Office of Research and Evaluation



Dan Hensley*
Carnegie Library of Pittsburgh
Staff Development, Adult Services

^{*}The views and/or opinions expressed in this presentation do not necessarily represent the views and/or opinions of the Institute of Museum and Library Services, the United States government, and/or the Carnegie Library of Pittsburgh.

SESSION OBJECTIVES

In this session, you will:

- Learn the benefits of peer comparisons and benchmarking
- Explore PLS metrics to identify peer libraries in the Search and Compare Tool
- Benchmark your library against state or national estimates using PLS Benchmarking Tables
- Compare library data side-by-side to analyze similarities and differences
- Understand library context and community needs using other available data

PROGRAM NOTES

We will be spending time online with the Library Search and Compare Tool.

https://www.imls.gov/search-compare

- This first 60 minutes of this session will blend instruction with hands-on activities
- The last 30 minutes will be a partner activity (if you want to leave when we start this part, that's okay!)

Step I: Look up your library in the Tool and note the FSCS ID

Step 2: Click on your library's profile and scan the data. Any surprises?

Step 3: Type questions or comments in chat

Display data:

Per Person

Total Physical

Audio - Physical

Video - Physical

Books and Other Print Material

Other Physical Circulation Items

Totals

Library Search & Compare



CARNEGIE LIBRARY OF PITTSBURGH

4400 FORBES AVENUE, PITTSBURGH, PA 15213 Service Area Population: 392,273 Locale: City (11)

Fiscal Year: 2022

Central Libraries: 1 Branch Libraries: 18 Bookmobiles: 0

OPERATING REVENUE (\$	\$)
Total Operating Revenue	37,569,186
Local Revenue	27,776,034
State Revenue	6,160,233
Federal Revenue	466,208
Other Revenue	3,166,711
Capital Revenue	3,392,267
Capital Expenditures	1,182,929

OPERATING EXPENDITURES (\$)						
Total Operating Expenditures	35,460,239					
Staff Expenditures	20,550,471					
Total Collection Expenditures	5,107,225					
Print Expenditures	1,451,815					
Electronic Expenditures	3,441,758					
Other Collection Expenditures	213,652					
Other Operating Expenditures	9,802,543					

PAID STAFF (FTE)

Total Library Programs	1,951
Children's Programs	826
Children's Program 0-5	228
Children's Program 6-11	598
Young Adult Programs	394
Adult Programs	629
General Interest Programs	102
PROGRAM ATTENDANCE	
Total Program Attendance	30,225
Children's Program Attendance	9,108
Children's Program Attendance 0-5	3,313
Children's Program Attendance 6-11	5,795
Young Adult Program Attendance	1,611
	1,011
Adult Program Attendance	8,497

PROGRAMS OFFERED

-	
PROGRAM ATTENDANCE	
Total Program Attendance	30,225
Children's Program Attendance	9,108
Children's Program Attendance 0-5	3,313
Children's Program Attendance 6-11	5,795
Young Adult Program Attendance	1,611
Adult Program Attendance	8,497
General Interest Program Audience	11,009

LIBRARY SERVICES

E-Books	192,899
Audio - Downloadable	98,544
Video - Downloadable	5,498
CIRCULATION	
Total Circulation	3,402,839
Print Material Circulation	2,410,917
Electronic Material Circulation	991,922
Other Physicall Circulation Items Circulation	18,647
Circulation of Children's Material	890,096
As Percentage of Total Circulation (%)	26
Other E-Content Use	668,664

TECHNOLOGY





Select Library to Compare

AK0002 ANCHORAGE P.

COLLECTIONS





1.430.077

1.206.149

62,544

94,734

66,650















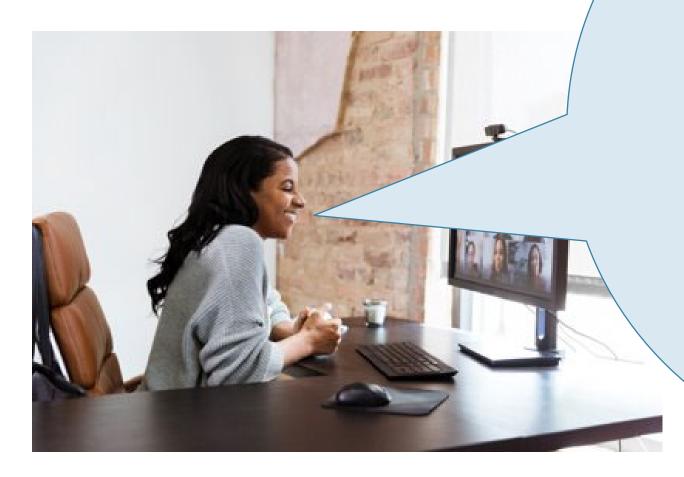
IMAGINE THIS SCENARIO...

You are a member of the team tasked with drafting your library's next strategic plan.

During a kickoff meeting, stakeholders are presented with a data sheet from the previous year.



IMAGINE THIS SCENARIO...



This is interesting, but when I look at indicators for my own business, I always want to see how I compare with my competitors.

I know that libraries don't necessarily compete with one another, but some context would help me understand these numbers.

You know your field – are there other libraries we can compare ourselves to?

ACTIVITY I: INSTRUCTIONS

Which libraries do you think of as your peers?



- I. Who do you think of as being "similar"?
- 2. Which libraries are adjacent to yours?



- I. Your library (line I)
- 2. Two libraries anywhere that you consider like yours (lines 2-3)
- 3. Two libraries that are nearby (lines 4-5)



Chat

Prepare to share in the chat in a few moments!

EXAMPLE – CARNEGIE LIBRARY OF PITTSBURGH

Top of Head Comparisons

- Cincinnati and Hamilton County, OH
- Rochester, NY

Why these?

- Regional Comparison (Rust Belt/ Ohio River)
- Similar size

Adjacent Communities

- Akron, OH
- Cleveland, OH

Why these?

~2 hours away

IN THE CHAT & ACTIVITY SHEET...

Which libraries do you think of as your peers? Why?



Activities Packet

EXPLORING PUBLIC LIBRARIES SURVEY DATA FOR PEER COMPARISONS

Worksheet for Activities 1 and 2

	Description	Library Name	FSC ID
	1: Your Library	Carnegie Lib Pgb	PA0042
Activity 1	2 <u>"Top</u> of Head" Peer 1	Cincinnati/Ham Cty OH	OH0049
	3: "Top of Head" Peer 2	Rochester NY	NY0521
	4: Adjacent Library 1	Akron-Summit Cty OH	OH0002
	5: Adjacent Library 2	Cleveland OH	OH0051



PEER
COMPARISONS
AND BENCHMARKING

WHY COMPARE LIBRARIES?

Benchmark
Performance:
Identify strengths and
areas for
improvement.

Resource Allocation:
Inform decisions on staffing, collection, and tech investments.

Strategic Planning: Set realistic goals and develop effective strategies.

Advocacy & Funding:
Build a case for increased support.

WHY COMPARE LIBRARIES?

Accountability & Transparency:
Measure performance and justify decisions.

Innovation & Best
Practices:
Adopt new ideas and improvements.

Collaboration:
Partner on programs and resource sharing.

BUILDING A PEER GROUP

- Libraries geographically near you
- Libraries with similar
 - Population size served
 - Locale (rural/suburban/city)
 - Number of branches (one building vs. multibranch system)
 - Legal status (Municipal, Library district)
 - Operating revenue
 - Staff (FTE)
 - Services (programming, computers)







KEY METRICS FOR LIBRARY BENCHMARKING

Resource Inputs

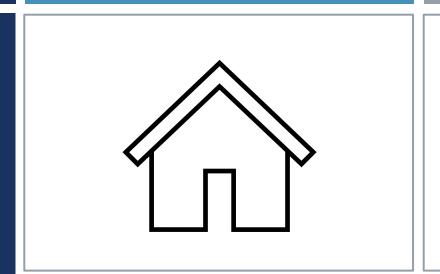
- Revenue
- Staff
- Materials by type
- Programs by type

Outputs & Interactions

- Visits, registered users
- Reference transactions
- Circulation by type
- Program attendance by type

Total
&
Per Person
or another
standardized
metric (ratio)

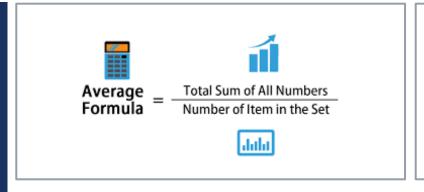
DIFFERENCES BETWEEN TOTAL & PER PERSON COMPARISONS





Metric	Library A	Library B
Population Served	500,000	150,000
FTE Staff	30	15
FTE Staff Per 1k People	0.06	0.10
Total Revenue	\$2,000,000	\$1,500,000
Revenue Per Person	\$4.00	\$10.00

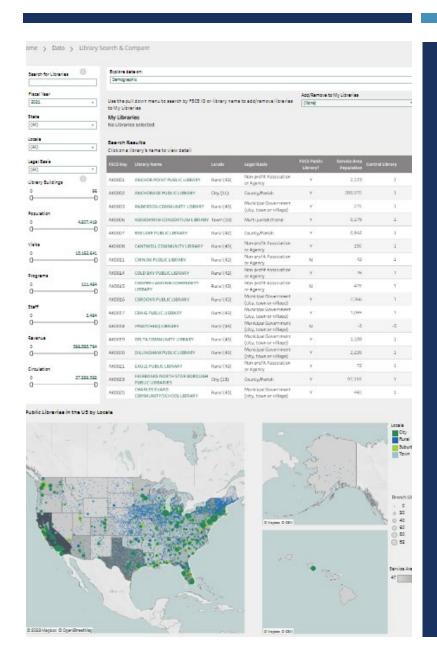
12





WHAT ELSE CAN YOU USE TO BENCHMARK?

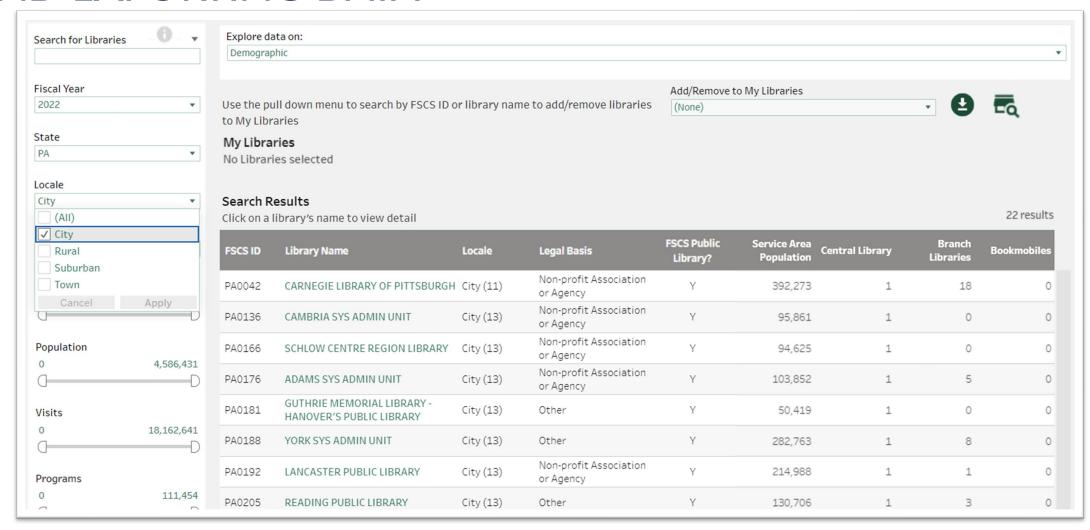
- Compare your data to state, national and locale (urban, rural, etc.) averages
- Delve into your library's own performance over time
- Review trends in peer group metrics



USING THE PUBLIC LIBRARY SEARCH AND COMPARE TOOL

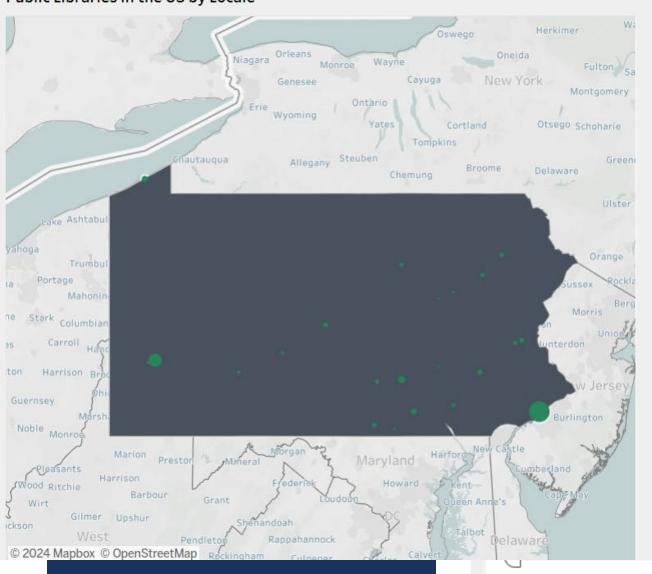
WWW.IMLS.GOV/SEARCH-COMPARE

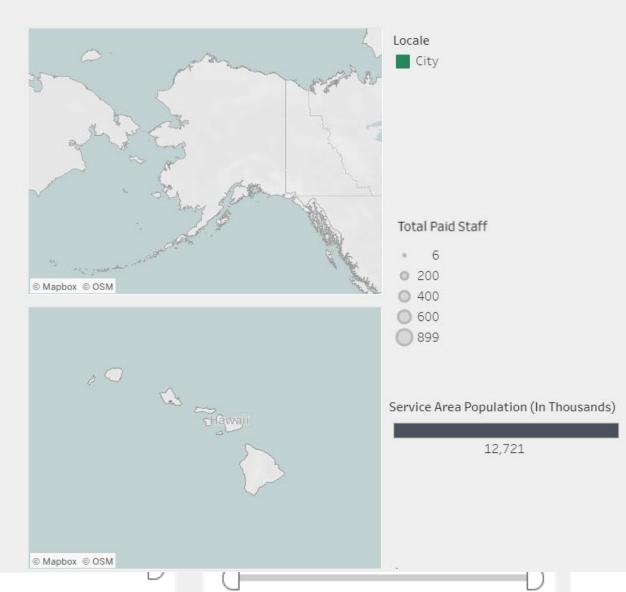
USING FILTERS, CREATING MY LIBRARIES, AND EXPLORING AND EXPORTING DATA



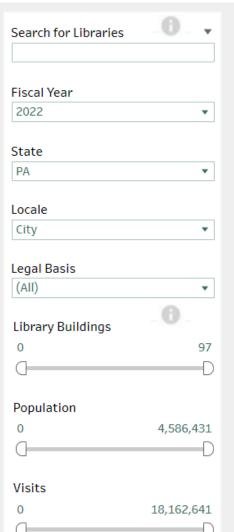
Visits

Public Libraries in the US by Locale





EXPLORING DATA IN THE SEARCH



Explore data on:	
Paid Staff (FTE)	

Add/Remove to My Libraries

(None)

Use the pull down menu to search by FSCS ID or library name to add/remove libraries to My Libraries

My Libraries

No Libraries selected

Search Results

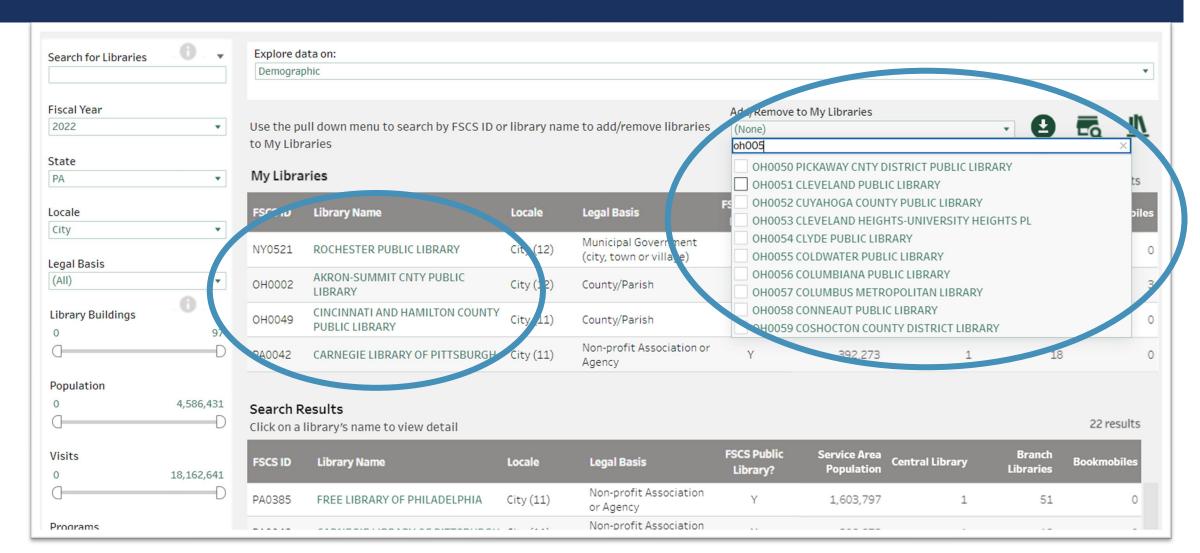
Click on a library's name to view detail

Sortable!

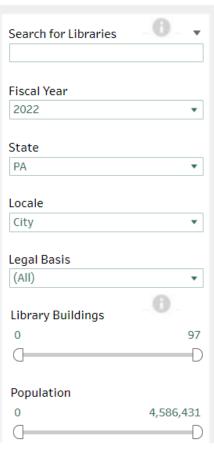
22 results

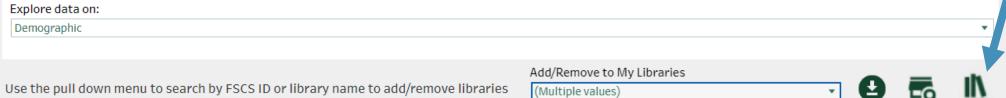
	FSCS ID	Library Name	ALA-MLS Librarians	Total Librarians	All Other Paid Sta	Total Paid Staff
	PA0385	FREE LIBRARY OF PHILADELPHIA	256.5	375.7	523.4	899.1
)	PA0042	CARNEGIE LIBRARY OF PITTSBURGH	113.8	113.8	252.3	366.1
	PA0222	DAUPHIN COUNTY LIBRARY SYSTEM	11.3	13.1	81.3	94.4
)	PA0423	ERIE COUNTY PUBLIC LIBRARY	10.3	11.3	65.1	76.4
	PA0188	YORK SYS ADMIN UNIT	12.8	12.8	50.1	62.9
)	PA0205	READING PUBLIC LIBRARY	11.3	15.6	32.9	48.5

LOOK UP FSCS ID OR THE LIBRARY NAME IN MY LIBRARIES DROP DOWN MENU TO ADD THEM TO YOUR SET



"SAVE" YOUR SET



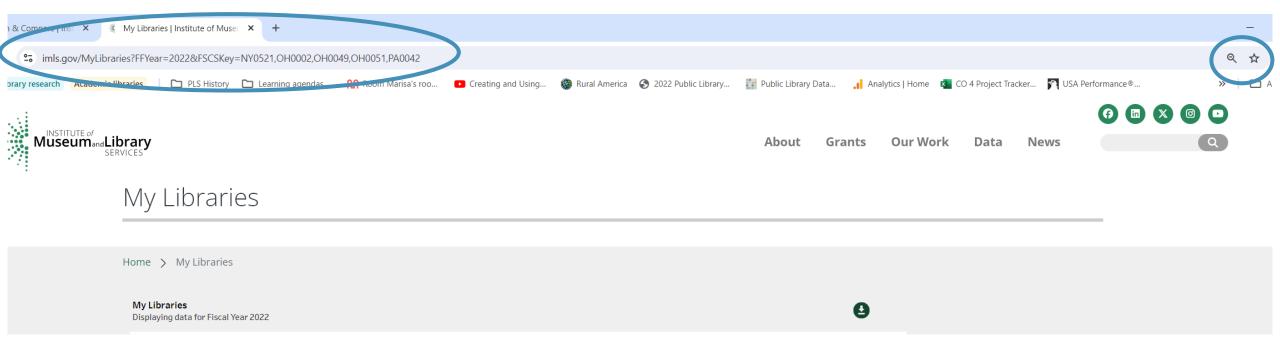


to My Libraries

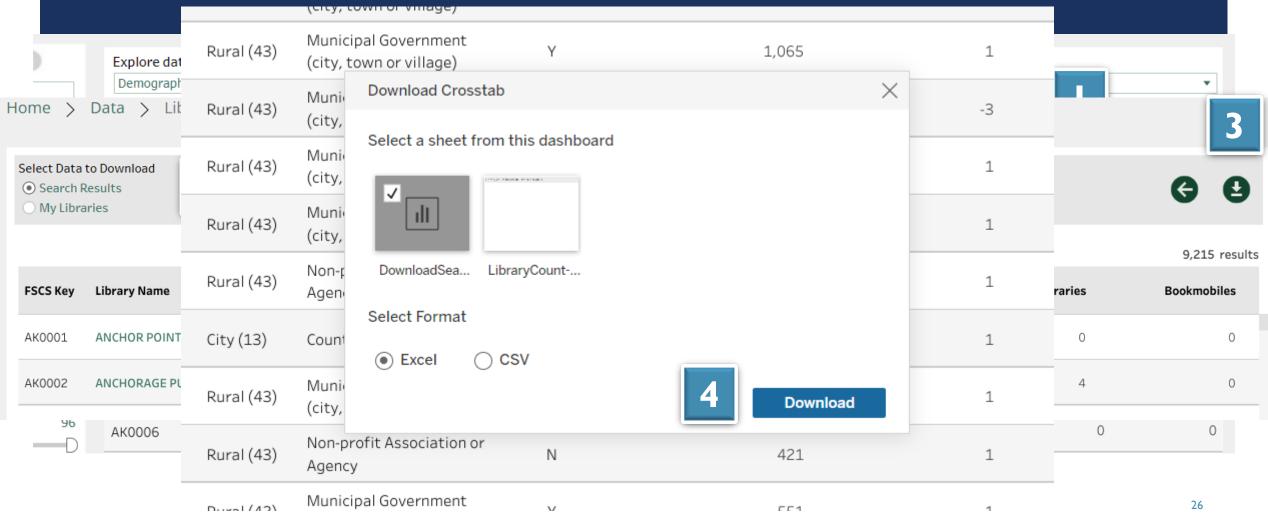
Click here to open My Libraries in a new tab and copy/share the URL My Libraries NY0521,OH0002,OH0049,OH0051,PA0042

FSCS ID	Library Name	Locale	Legal Basis	FSCS Public Library?	Service Area Population	Central Library	Branch Libraries	Bookmobiles
NY0521	ROCHESTER PUBLIC LIBRARY	City (12)	Municipal Government (city, town or village)	Υ	211,328	1	10	0
OH0002	AKRON-SUMMIT CNTY PUBLIC LIBRARY	City (12)	County/Parish	Υ	381,648	1	18	3
OH0049	CINCINNATI AND HAMILTON COUNTY PUBLIC LIBRARY	City (11)	County/Parish	Υ	830,639	1	40	0
OH0051	CLEVELAND PUBLIC LIBRARY	City (11)	School District	Υ	374,557	1	23	1
PA0042	CARNEGIE LIBRARY OF PITTSBURGH	City (11)	Non-profit Association or Agency	Υ	392,273	1	18	0

BOOKMARK OR COPY/PASTETHE URL TO SAVE IT



DOWNLOADING DATA: MAIN SEARCH PAGE



SO MUCH DATA IS AVAILABLE!

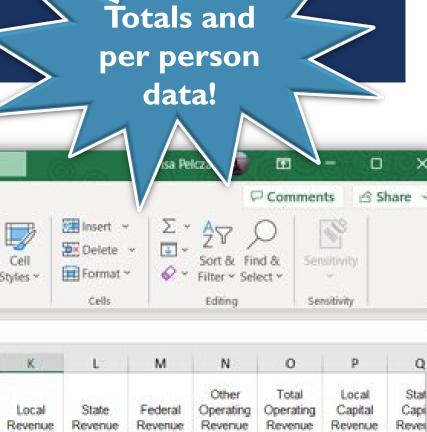
Page Layout

DownloadMyLibrarie... >

Formulas

AutoSave Off

日 9・



Pa	ste 🔐 ~		— <u>—</u> ≣	□ □ □ □	130.00	v % 5	€08 -80 Fa	Cond	tting ~ 1	ormat as lable ~	Cell	Delete Format ~	7.00	Sort & Fin	nd & Sen ect *	sitivity	
K1:	1	- 1 × ∨ fx															
4	Α	В	С	D	E	F	G	Н	1	J	K	L	М	N	0	р	Q
1	FSCS Key	Library Name	Locale	Legal Basis	FSCS Public Library?	Select Data to Download	Service Area Population	Central Library		Bookm obiles	Local Revenue (\$)	State Revenue (\$)	Federal Revenue (\$)	Other Operating Revenue (\$)	Total Operating Revenue (\$)	Local Capital Revenue (\$)	Stat Capi Rever
2	CO0040	ELBERT COUNTY LIBRARY DISTRICT	Rural (42)	Library District	Y	My Libraries	27,123	0	4	0	1,180,000	8,000	0	1,075	1,189,075	0	
3	CO0051	GRAND COUNTY LIBRARY DISTRICT	Rural (43)	Library District	Y	My Libraries	15,838	0	5	0	2,932,288	59,562	0	72,829	3,064,679	0	
4	CO0094	PARK COUNTY PUBLIC LIBRARY	Rural (43)	County/Parish	Y	My Libraries	17,718	0	4	0	243,831	6,323	0	2,975	253,129	0	
5	CO0144	DELTA COUNTY PUBLIC LIBRARY DISTRICT	Rural (43)	Library District	Y	My Libraries	31,692	0	5	0	1,297,093	14,184	92,226	46,950	1,450,453	50,000	
6	591															27	
	1	Sheet 1							- 1	4							E

Developer

Acrobat

O Search

AT THE LIBRARY LEVEL

CARNEGIE LIBRARY OF PITTSBURGH

4400 FORBES AVENUE, PITTSBURGH, PA 15213

Service Area Population: 392,273

Locale: City (11) Fiscal Year: 2022

Central Libraries: 1

Branch Libraries: 18

Bookmobiles: 0

OPERATING REVENUE (\$)					
Total Operating Revenue Per Person	95.77				
Local Revenue Per Person	70.81				
State Revenue Per Person	15.70				
Federal Revenue Per Person	1.19				
Other Revenue Per Person	8.07				
Capital Revenue Per Person	8.65				
Capital Expenditures Per Person	3.02				

PROGRAMS OFFERED	
Total Library Program Per 1K People	5.0
Children's Program Per 1K People	2.1
Children's Program 0-5 Per 1K People	0.6
Children's Program 6-11 Per 1K People	1.5
Young Adult Program Per 1K People	1.0
Adult Program Per 1K People	1.6
General Interest Progarm Per 1K People	0.3











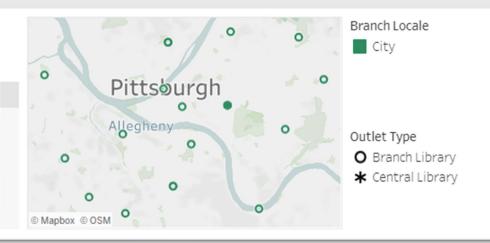
Select Library to Compare AK0002 ANCHORAGE P... ▼

3.6
3.1
0.2
0.2
0.2
0.5
0.3
0.0

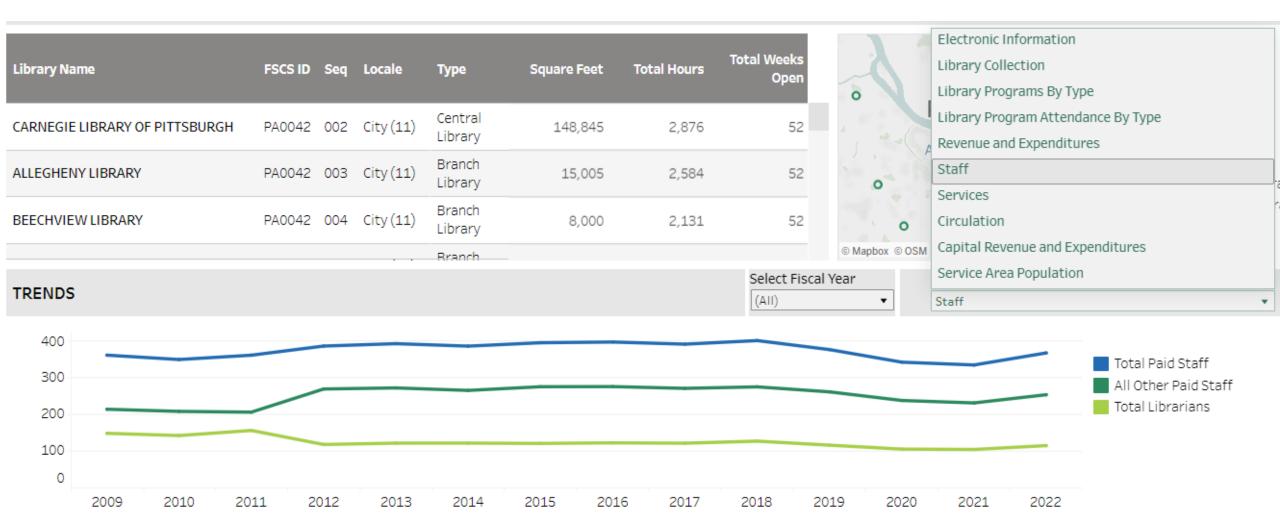
ADMINISTRATIVE DATA ON LIBRARY BRANCHES

BRANCHES

Library Name	FSCS ID	Seq	Locale	Туре	Square Feet	Total Hours	Total Weeks Open
CARNEGIE LIBRARY OF PITTSBURGH	PA0042	002	City (11)	Central Library	148,845	2,876	52
ALLEGHENY LIBRARY	PA0042	003	City (11)	Branch Library	15,005	2,584	52
BEECHVIEW LIBRARY	PA0042	004	City (11)	Branch Library	8,000	2,131	52
				Rranch			



LIBRARY TRENDS



CONTEXTUAL COVID-19 INFORMATION

DURING THE COVID-19 PANDEMIC, THIS LIBRARY					
Physically		Provided	Previously		Added or
Closed	Continued Public	"Outside" Physical	Issued		Increased
Branches to	Services While	Circulation	E-Library	Issued E-Library	Electronic
Public	Closed	Services	Cards	Cards	Material Access
No	No	No	*	No	*

^{*}Not Collected in FY 2021 or FY 2022

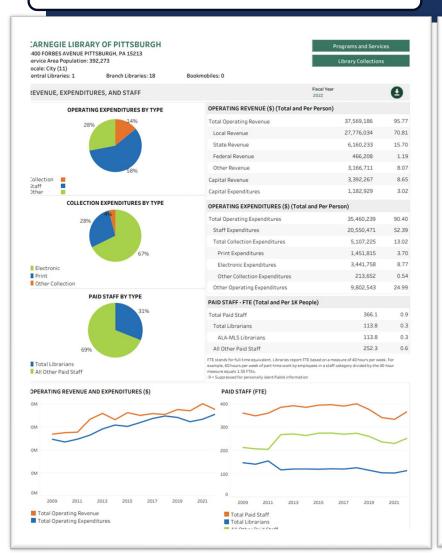
	Recordings of	Provided External	External Wi-Fi	External Wi-Fi	Re-Assigned Staff to Other Government Agencies or Non-Profits
*	*	*	No	No	No

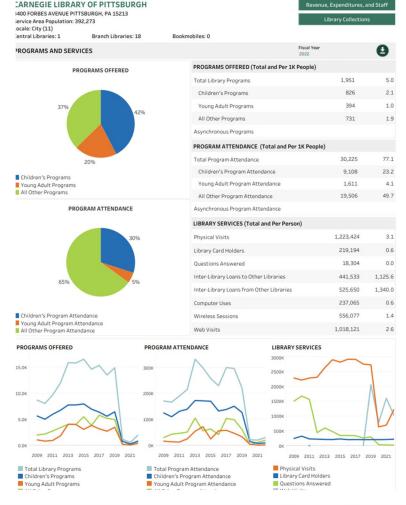
PUBLIC LIBRARY DATA PDFS

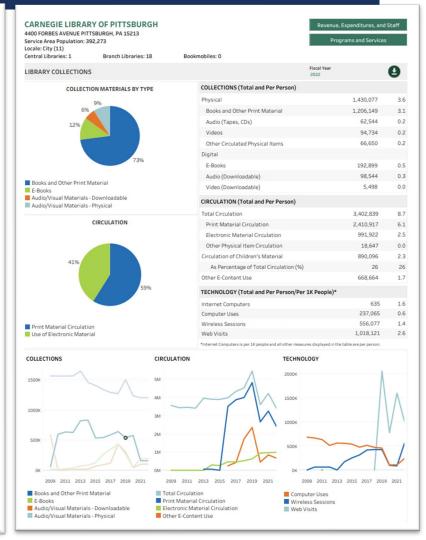
Revenues, Expenditures, and Staff

Programs and Services

Library Collections







LIBRARIES SIDE-BY-SIDE

CARNEGIE LIBRARY OF PITTSBURGH

4400 FORBES AVENUE, PITTSBURGH, PA 15213

Service Area Population: 392,273

Locale: City (11) Fiscal Year: 2022

Central Libraries: 1 Branch Libraries: 18 Bookmobiles: 0

OPERATING REVENUE (\$)			
Total Operating Revenue	37,569,186		
Local Revenue	27,776,034		
State Revenue	6,160,233		
Federal Revenue	466,208		
Other Revenue	3,166,711		
Capital Revenue	3,392,267		
Capital Expenditures	1,182,929		

PROGRAMS OFFERED	
Total Library Program	1,951
Children's Program	825
Children's Program 0-5	228
Children's Program 6-11	598
Young Adult Program	394
Adult Program	629
General Interest Program	102

OPERATING EXPENDITURES (\$)	
Total Operating Expenditures	35,460,239

PROGRAM ATTENDANCE	
Total Program Attendance	30,225







Display data:	Select Library to Compare	
Totals	AK0002 ANCHORAGE P ▼	>
oh004		
OH0040 CARDINGTO	ON-LINCOLN PUBLIC LIBRARY	
OH0041 DORCAS CA	AREY PUBLIC LIBRARY	
OH0042 CARROLL C	OUNTY DISTRICT LIBRARY	
OH0043 MERCER CO	DUNTY DISTRICT PUBLIC LIBRARY	
OH0044 CENTERBU	RG PUBLIC LIBRARY	
OH0045 WASHINGT	ON-CENTERVILLE PUBLIC LIBRARY	
OH0046 GEAUGA CO	DUNTY PUBLIC LIBRARY	
OH0347 SELOVER P	UBLIC LIBRARY	
OH0048 CHILLICOTH	F AND ROSS COUNTY PUBLIC LIBRARY	
OH0049 CINCINNAT	I AND HAMILTON COUNTY PUBLIC LIBRA	RY
	I AND HAMILTON COUNTY, PL OF	
video - Downloadabi	e	5,498

	CIRCULATION	
Total Circulation		3,402,839

Libraries Side-by-Side FF Year Select Library to Compare 8 \Rightarrow NY0521 ROCHESTER PUBLIC LIBRARY 2022 Page 1 of 2 CARNEGIE LIBRARY OF PITTSBURGH ROCHESTER PUBLIC LIBRARY (NY0521) (PA0042) City (11) City (12) Service Area Population 392,273 211,328 Central Libraries 1 18 **Branch Libraries** 10 Bookmobiles 0 **OPERATING REVENUE (\$)** Total (\$) Per Person (\$) Total (\$) Per Person (\$) Total Operating Revenue 37,569,186 95.77 16,408,644 78.55 27,776,034 61.52 Local Revenue 70.81 12,851,398 State Revenue 6,160,233 15.70 569,353 2.73 0.00 466,208 1.19 Federal Revenue 0 3,166,711 8.07 2,987,893 14.30 Other Operating Revenue 3,392,267 8.65 4,197,214 Capital Revenue 20.09 1,182,929 3.02 967,077 4.63 Capital Expenditures **OPERATING EXPENDITURES (\$)** Total (\$) Total (\$) Per Person (\$) Per Person (\$) Total Operating Expenditures 35,460,239 90.40 15,988,294 76.54 Staff Expenditures 20,550,471 52.39 13,156,286 62.98 5,107,225 13.02 1,083,904 5.19 **Total Collection Expenditures** 1,451,815 3.70 400,410 1.92 Print Expenditures Electronic Expenditures 3,441,758 8.77 507,232 2.43 213,652 0.54 176,262 0.84 Other Collection Expenditures Other Operating Expenditures 9,802,543 24.99 1,748,104 8.37 PAID STAFF (FTE) Per 1K People Total Per 1K People Total Total Paid Staff 366.1 0.9 202.0 1.0 113.8 0.3 51.1 0.2 **Total Librarians** ALA-MLS Librarians 113.8 0.3 42.2 0.2 All Other Paid Staff 252.3 0.6 150.9 0.7 **PROGRAMS OFFERED** Per 1K People Total Per 1K People Total Total Library Programs 1,951 5.0 2,724 13.0 826 2.1 872 4.2 Children's Programs Young Adult Programs 394 1.0 298 1.4 731 1.9 1,554 7.4 All Other Programs Asynchronous Programs

Libraries Side-by-Side





ROCHESTER PUBLIC LIBRARY (NY0521)

Page 2 of 2

CARNEGIE LIBRARY OF PITTSBURGH
(PA0042)

PROGRAM ATTENDANCE

	Total	Per 1K People	Total	Per 1K People
Total Program Attendance	30,225	77.1	50,572	242.1
Children's Program Attendance	9,108	23.2	26,848	128.5
Young Adult Program Attendance	1,611	4.1	3,237	15.5
All Other Program Attendance	19,506	49.7	20,487	98.1
Asynchronous Program Attendance				

LIBRARY SERVICES

	Total	Per Person	Total	Per Person
Physical Visits	1,223,424	3.1	644,528	3.1
Web Visits	1,018,121	2.6	217,110	1.0
Library Card Holders	219,194	0.6	106,068	0.5
Questions Answered	18,304	0.0	116,995	0.6
Inter-Library Loans to Other Libraries	441,533	1,125.6	124,409	595.6
Inter-Library Loans from Other Libraries	525,650	1,340.0	26,329	126.0

COLLECTIONS

	Total	Per Person	Total	Per Person
Total Physical Items	1,430,077	3.6	904,176	4.3
Print Materials	1,206,149	3.1	742,948	3.6
Audio - Physical	62,544	0.2	61,834	0.3
Video - Physical	94,734	0.2	96,133	0.5
Other Circulated Physical Items	66,650	0.2	3,261	0.0
Digital				
E-Books	192,899	0.5	79,327	0.4
Audio - Downloadable	98,544	0.3	36,967	0.2
Video - Downloadable	5,498	0.0	3,561	0.0

CIRCULATION

Total	Per Person	Total	Per Person
3,402,839	8.7	840,583	4.0
2,410,917	6.1	667,465	3.2
991,922	2.5	173,118	0.8
18,647	0.0	305,022	1.5
890,096	2.3	155,774	0.7
26		19	
	3,402,839 2,410,917 991,922 18,647 890,096	3,402,839 8.7 2,410,917 6.1 991,922 2.5 18,647 0.0 890,096 2.3	3,402,839 8.7 840,583 2,410,917 6.1 667,465 991,922 2.5 173,118 18,647 0.0 305,022 890,096 2.3 155,774

TECHNOLOGY

	Total	Per Person	Total	Per Person
Internet Computers	635	1.6	257	1.2
Computer Uses Per Year	237,065	0.6	72,974	0.3
Wireless Sessions	556,077	1.4	84,366	0.4

OTHER SOURCES OF PLS BENCHMARKING DATA



About

Grants

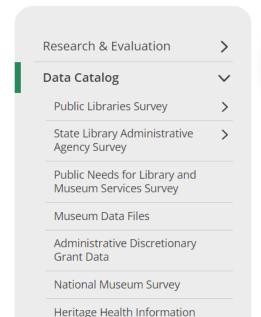
Our Work

Data

News

Home > Data > Data Catalog

Data Catalog







Library Search & Compare

This web-based tool provides an easy way to query, browse, view, and download data about individual libraries from the Public Libraries Survey. You can also find your library's ECCC code: The ECCC



Public Libraries Survey (PLS)

Conducted annually sinte 1988, PLS is your definitive source on the state of public libraries in the United States. Explore the PLS data to find key information on over 0.000 public library systems



PLS Benchmarking Tables

These sortable tables showcase 3 years' worth of key indicators of public library use, financial health, staffing and resources at the national, state, and library



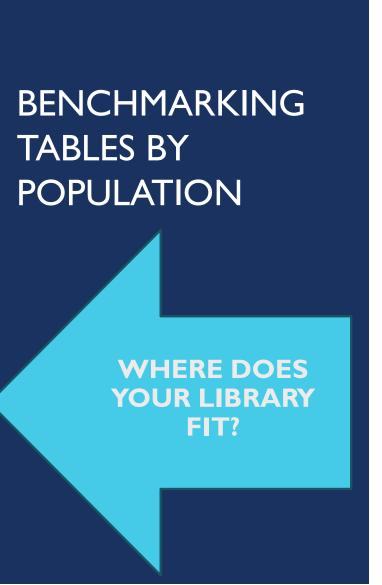
State Library **Alministrati** Survey (SLAA

collected annual and biennially af SLAA Survey is yo source on the sta library agencies Statos Evoloro t

Number and Percentage of Public Libraries		Revenue and Expenditures	Services, Resources and	Programs Staffing and	d Size		
Fiscal Year	Report by	Select a Table					
2022	▼ State ▼	Table 1. Number of public libraries, population of leg			Download		
Table 1. Number of public libraries, populatio				ion of legal service area, and state population estim	nate		
		1.00	Table 3. Number of public libraries with branches and bookmobiles, and number of service outlets, by type of outlet				
State	₹ Number of P			ervice hours per outlet	te in Thousand		
		Table 5. Percentage distribution of public librar	a Particological Company of the Comp				
NATIONAL		Table 6. Percentage distribution of public librar	les, by type of interlibrary relationship				
lew York		755	20,362	20,127			
llinois		623	11,719	11,719			
exas		539	26,826	26,826			
owa		536	3,201	3,167			
Pennsylvania		445	12,721	12,721			
Michigan		396	10,056	10,056			
Visconsin		381	5,949	5,949			
Massachusetts		363	7,027	7,027			
ansas		318	2,545	2,545			
lew <mark>Jersey</mark>		294	9,888	8,704			

Number and Perc	entage of Public Libr	raries		Revenue and Ex	penditures	Se	ervices, Resources ar	nd Programs		Staffing and Size	
Fiscal Year	Report by		Select a T	able							
2022 ▼	Size of Population	•	Table 7. T	otal operating revenue	of public libraries ar	nd percentage distrib	ution of revenue, by s	ource of revenue		~	Download
			Table 7.	Total operating rever	nue of public librari	es and percentage	distribution of rever	nue, by source of reve	nue		
Table 7. Total opera	ating revenue of	public libr	Table 8.	Table 8. Total per capita operating revenue of public libraries, by source of revenue							
Table 7. Total open	pasiiciisi	Table 9. Total operating expenditures of public libraries and percentage distribution of expenditures, by type of expenditure									
		_		. Total per capita ope	rating expenditure	s of public libraries	s, by type of expendit	ture		evenue	Other Revenue
Service Area	Number of Public	Total Reve	I Table 11	. Total collection exp	enditures of public	libraries and prece	ntage distribution of	f expenditures, by typ	oe of expenditure	:entage	Percentage
Population	Libraries	Thou		. Percentage distribu	ition of public libra	ries, by total opera	tion expenditures			ibution	Distribution
1,000,000 or more	35	2.74		. Percentage of distri				penditures		85.7	7.7
500,000 to 999,999	61	2,40	04,642	14,584	175,004	2,116,331	98,722	0.6	7.3	88.0	4.1
250,000 to 499,999	119	1,96	50,353	14,526	145,108	1,720,809	79,910	0.7	7.4	87.8	4.1
100,000 to 249,999	370	2.36	54,242	20,178	184,784	2,063,789	95,491	0.9	7.8	87.3	4.0
			,			_,,,,,,,					
50,000 to 99,999	576	1,85	52,137	15,167	154,488	1,584,344	98,138	0.8	8.3	85.5	5.3
25,000 to 49,999	980	1,80	06,015	13,710	124,648	1,563,161	104,496	0.8	6.9	86.6	5.8
10,000 to 24,999	1,739	1 49	93,566	12,567	102,434	1,282,321	96,244	0.8	6.9	85.9	6.4
25,000 to 2 1,555	2,700	2,10	,,,,,,,,,	12,507	102,101	2,202,022	30,211	0.0			0.7
5,000 to 9,999	1,492	58	32,847	6,081	44,544	472,356	59,865	1.0	7.6	81.0	10.3
2,500 to 4,999	1,239	24	41,692	4,354	15,368	191,951	30,018	1.8	6.4	79.4	12.4
1,000 to 2,499	1,453	10	56,869	3,279	7,796	113,402	32,392	2.1	5.0	72.3	20.6
1,000 to 2,433	1,455	10	00,009	3,279	7,750	113,402	32,332	2.1	5.0	/2.5	20.0
Less than 1,000	955	4	47,468	1,488	4,234	33,496	8,249	3.1	8.9	70.6	17.4
NATIONAL	9,019	15,65	51,909	134,117	1,110,489	13,492,141	915,162	0.9	7.1	86.2	5.8

Service Area Population	Number of Public Libraries	Library Visits In Thousands	Library Visits Per Capita	Total Circulation In Thousands	Total Circulation Per Capita
1,000,000 or more	35	89,050	1.45	282,412	4.60
500,000 to 999,999	61	83,272	1.89	313,892	7.13
250,000 to 499,999	119	80,851	1.97	243,864	5.94
100,000 to 249,999	370	102,167	1.78	288,965	5.04
50,000 to 99,999	576	84,633	2.14	223,212	5.64
25,000 to 49,999	980	85,395	2.55	202,427	6.04
10,000 to 24,999	1,739	81,349	2.97	163,702	5.97
5,000 to 9,999	1,492	35,365	3.34	62,369	5.89
2,500 to 4,999	1,239	15,520	3.46	26,358	5.88
1,000 to 2,499	1,453	9,279	3.85	15,609	6.48
Less than 1,000	955	2,655	4.83	4,008	7.29
NATIONAL	9,019	669,536	2.08	1,826,818	5.67



Number and Percentage of Public Libraries		Reve	enue and Expenditures	5	Services, Resour	ces and Programs		Staffing and Size		
Fiscal Year	Report by	Select a Table								
2022 🔻	State ▼	Table 14. Number of	f public library services a	and library services per	capita, by type of servi	ce		▼	Download	
		Table 14. Number of public library services and library services per capita, by type of service								
Table 14 Number	of public library services a	Table 15. Number	of interlibrary loans p	provided to and receiv	ed from per 1,000 po	pulation				
Table 14. Number	or public library services a		ildren's and young ad	ults' programs offere	ed in public libraries					
			ildren's, and young ad	dults' program attend	dance in public librarie	es				
State F	Number of Public Libra Libraries	Table 18. Number	of public-access Inter	net computers in pub	lic libraries and user	sessions of internet co	mputers		's	
	Eloraries	Table 19. Number	of wireless sessions in	n public libraries per	capita				<u> </u>	
NATIONAL	9,019	Table 20. Number	Table 20. Number of public library print materials, e-books, and print serial subscriptions per capita, by type of material						9	
		Table 21. Percenta	Table 21. Percentage distribution of public libraries, by size of print materials collection							
New York	755	Table 22. Number of public library audio and video materials per capita, by type of material, format								
Illinois	623	Table 23. Average	Table 23. Average and median number of public library audio and video materials, by type of material, format,							
IIIIIOIS	Table 24. Total electronic collections in public libraries and percentage distribution of electronic collections, by source of electronic collections						ronic collections	_		
Texas	539		Table 25. Total collection use, total circulation, physical materials circulation, electronic materials circulation, and retrieval of electronic information per capita							
Iowa	536	9,950	3.14	19,961	6.30	7,585	38.00	1,855	0.59	
Pennsylvania	445	21,854	1.72	54,782	4.31	20,330	37.11	4,391	0.35	
Perinsylvania	445	21,034	1./2	54,762	4.51	20,330	57.11	4,591	0.55	
Michigan	396	21,020	2.09	61,831	6.15	21,057	34.06	3,989	0.40	
Wisconsin	381	19,274	3.24	44,701	7.51	17,011	38.05	2,610	0.44	
Massachusetts	363	22,205	3.16	52,682	7.50	19,937	37.84	3,620	0.52	
Kansas	318	8,455	3.32	20,324	7.99	8,188	40.29	1,660	0.65	
New Jersey	294	21,814	2.51	42,988	4.94	17,323	40.30	3,887	0.45	

FOR COMMEN CVRSE-

TORS VVLGARELY CALLED

Elquiere, for the btilite and proffpt of his naturall Equiere, Augmented and inlarged by the frid author here of.

Anno Domini. In D. LXVII.

We wed, examined and allowed, according rate the Q meenes Maieflyes Insunctions,



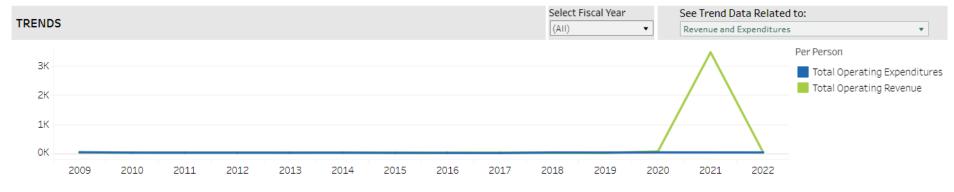
Imprinted at London in fletestrete at the signe of the falcon, by Fylian Gryfich, and are to be fold at his thoppe in Sagat Dunstones Churche parde in the West.

WORKING WITH PLS DATA

CAVEATS AND QUIRKS

COVID'S EFFECT ON LIBRARY DATA AND ANALYSIS

- IMLS paused many edit checks that compared year-to-year data in recent years due to COVID
- If you see a "strange" per person calculation or other metric, investigate the case and determine if it's worth including in your peer comparison set.



Service Area Population: 3,874 Locale: Town (33) Fiscal Year: 2021

Central Libraries: 1 Branch Libraries: 0

OPERATING REVEN	IUE (\$)
Total Operating Revenue	13,247,412
Local Revenue	13,243,412
State Revenue	4,000
Federal Revenue	0
Other Operating Revenue	0
Capital Revenue	0
Capital Expenditures	50,000

Bookmo

OPERATING EXPENDITUR	ES (\$)
Total Operating Expenditures	137,025
Staff Expenditures	94,351
Total Collection Expenditures	42,674
Print Expenditures	40,974
Electronic Expenditures	700
Other Collection Expenditures	1,000
Other Operating Expenditures	0

Total Paid Staff		3.0
Total Librarians		3.0
ALA-MLS Librarians		1.0
All Other Paid Staff	41	0.0

NEGATIVE NUMBERS—WHAT DO THEY MEAN?

Code	Meaning
-1	The library didn't report the data element, or the library didn't report sub-items so the total cannot be calculated (e.g., new programming variables by age).
-3	The library was temporarily closed in that reporting year.
-9	If a library has 2 or fewer FTE, IMLS suppresses the salary expenditures to protect individual identity. Exclude case only if analyzing salary. This makes salary expenditure analysis almost impossible for small libraries, but analysis of total operating expenditure can still be useful.

FEDERAL-STATE COOPERATIVE SYSTEM (FSCS) STATUS

- A public library is an entity that is established under state enabling laws or regulations to serve a community, district, or region, and that provides at least the following:
 - An organized collection of printed or other library materials, or a combination thereof;
 - Paid staff;
 - An established schedule in which services of the staff are available to the public;
 - The facilities necessary to support such a collection, staff, and schedule; and
 - Is supported in whole or in part with public funds.

ACTIVITY 2:THE SCENARIO CONTINUES...

The stakeholder group found the conversation about peer libraries to be so interesting that they have asked your team to present a list of peer libraries, along with some data, at the next meeting. They want to focus the conversation on the three main areas that your library is examining currently - programming, visitor count, and staffing, and they are interested in libraries with similar budget and number of staff.

Your team looks to you to lead the effort.



TRY IT OUT...



Research

Use Search and Compare to build your list



The Basic Procedure





Sort



Look at one library up and one down

Combinations to Try

Filter by	Sort by	Add to lines	Purpose
Locale (urban, rural)	Population	6+7	Similarly situated libraries
Legal Basis (e.g., county, municipal)	Population	8+9	Similarly structured libraries
Number of outlets	Paid staff	10+11	Similarly sized libraries
Operating Revenue	Paid staff	12+13	Similarly funded libraries

Activities Packet

EXPLORING PUBLIC LIBRARIES SURVEY DATA FOR PEER COMPARISONS

Worksheet for Activities 1 and 2

	Description	Library Name	FSC ID
	1: Your Library	Carnegie Lib Pgh	PA0042
Activity 1	2 <u>"Top</u> of Head" Peer 1	Cincinnati/Ham Ctv OH	OH0049
	3: "Top of Head" Peer 2	Rochester NY	NY0521
	4: Adjacent Library 1	Akron-Summit Cty OH	OH0002
	5: Adjacent Library 2	Cleveland OH	OH0051
	6: Same Locale by Population 1	Arlington VA	VA0005
	7: Same Locale by Population 2	Wichita KS	KS0226
	8: Similar Legal Basis by Population 1	Mont Co Norristown PA	PA0336
	9: Similar Legal Basis by Population 2	Bucks County PA	PA0309
Activity 2	10: Similar # of Outlets by Staff Size 1	Nashville TN	TN0135
	11: Similar # of Outlets by Staff Size 2	St. Louis MO	MO0036
	12: Similar Revenue by Staff Size 1	Harris County TX	TX0101
	13: Similar Revenue by Staff Size 2	Tulsa OK	OK0093



TRY IT OUT...



Filter

Research

Use Search and Compare to build your list



The Basic Procedure





Sort



Look at one library up and one down

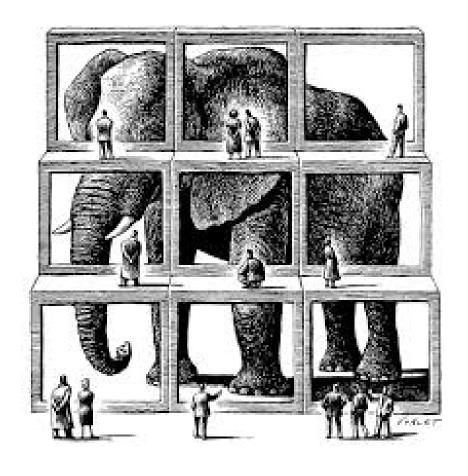
Combinations to Try

Filter by	Sort by	Add to lines	Purpose
Locale (urban, rural)	Population	6+7	Similarly situated libraries
Legal Basis (e.g., county, municipal)	Population	8+9	Similarly structured libraries
Number of outlets	Paid staff	10+11	Similarly sized libraries
Operating Revenue	Paid staff	12+13	Similarly funded libraries

BRING IT BACK

In the chat

- What did you discover?
- Any surprises?



UNDERSTANDING CONTEXT IN COMMUNITIES

CONTEXTUALIZING YOUR COMMUNITY

American Community Survey (ACS) Data Profiles

Data Profiles have the most frequently requested social, economic, housing, and demographic data. Each of these four subject areas is a separate data profile. The Data Profiles summarize the data for a single geographic area, both numbers and percent, to cover the most basic data on all topics.

2022 2021 2020 2019 2018 2017 2016 2015 2014

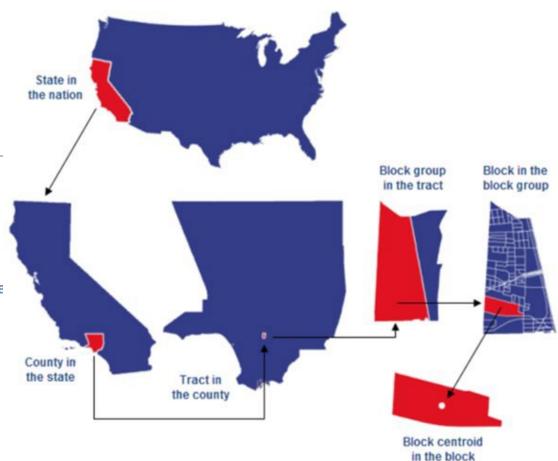
2018 - 2022 ACS 5-Year Data Profile

Select a Geography Type

- Nation
- County Subdivision
- State
- Place
- County
- Census Tract
- O ZIP Code Tabulation
 - Area

Pittsburgh, PA Metro Area

- Metropolitan/Micropolitan Statistical Area
- American Indian Area/Alaska Native Area/Hawaiian Home Land
- Congressional Districts



WHAT CHARACTERISTICS CAN ACS TELL YOU ABOUT YOUR COMMUNITY?

Social and Demographic

- Population by age/sex/race
- Language spoken in the home
- Education
- Households and families
- Nativity and foreign-born status
- Geographic mobility
- Disability
- Health insurance
- Computer and internet use

Economic

- Income
- Poverty and participation in government programs
- Employment status and type of employer
- Industries / Occupations
- Commuting to work

Housing

- Housing inventory and occupied housing characteristics
- Financial characteristics and housing costs

EXAMPLE: PLACE DATA PROFILE

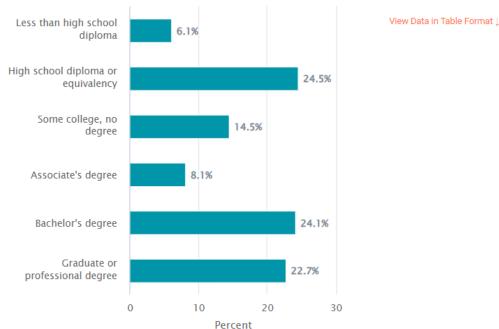
Education



In 2018-2022, 93.9 percent of people 25 years and over had at least graduated from high school and 46.7 percent had a bachelor's degree or higher. An estimated 6.1 percent did not complete high school.

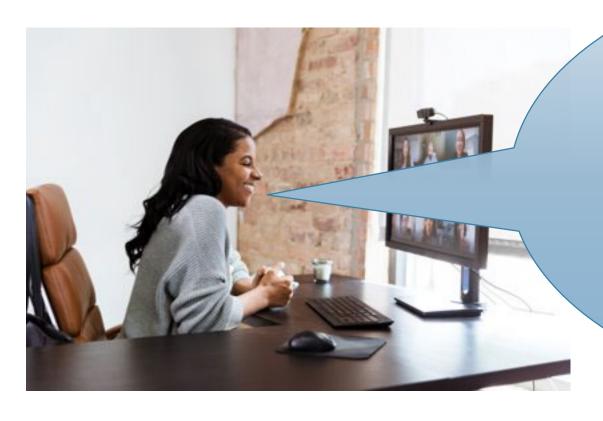
The total school enrollment in Pittsburgh city, Pennsylvania was 82,591 in 2018-2022. Nursery school enrollment was 3,301 and kindergarten through 12th grade enrollment was 30,664. College or graduate school enrollment was 48,626.

Educational Attainment of People in Pittsburgh city, Pennsylvania in 2018-2022



ACTIVITY 3: BACK TO OUR SCENARIO...

A prominent stakeholder says...



Thanks for doing all this great prep work. I can't wait to see what peer library information you have discovered.

I'm especially curious to know how we stack up against our football rivals.

ACTIVITY 3 INTRODUCTION

Talk

Work in small groups and role-play with the provided data.



Library Staff Member describe:

- Why these might be considered peers
- Which metrics are most meaningful to you
- Which are less meaningful, or at least require some more context
- Other data you would like to see

Stakeholder ask:

- How does the library's performance in various categories stack up?
- Does this hint at things that should be included in the next strategic plan?
- Does this data show larger trends that you should be aware of but maybe can't counteract?

IMPORTANT NOTE

The goal of this exercise is to

- I) practice reading tables of peer comparison and benchmarking data,
- 2) identify potentially interesting comparisons, and
- 3) talk about it with another person.

For this exercise, you don't know any other context than the data that is provided, so go ahead and let yourself speculate a bit.

15 MINUTE SMALL GROUP ACTIVITY

Activity 3

Prompt

"Thanks for doing all this great prep work. I can't wait to see what peer library information you have discovered. I'm especially curious to know how we stack up against our football rivals."

Do this:

 Introduce yourself to your partner and choose roles – one of you will be the library staff member, the other will be the inquisitive stakeholder. (1 minute)

Independently review the data on the next page. (4 minutes) Library Name Operating Revenue Total Paid Staff Registered Users Programs (#) Programs (Attend.) Total Circulation **Annual Visits** Outlets ook for figures that jump out at you, such as: Per Person Total Per 1K Total Per Cap Total Per 1K Per Cap Total Per Cap Total mbers that indicate relative strengths numbers that you should be prepared to Anchor Point \$15.015.678.00 \$51.98 78.6 85.3 159,427 0.3 121.075 0.4 806 24,661 948.351 3.3 0.6 or offer as opportunities for further Pleasant Shores \$5,500,168.00 \$55,61 49 0.5 42.031 0.4 368 3.8 5.377 310,201 3.2 46.625 0.5 (in-state) 3 I rivals? Is that really a good benchmark? Wheeler (out of ook for figures that jump out at you, such \$10,941,822.00 \$47.70 68 0.3 165,743 0.7 339 1.5 2.696 11.8 1.058,883 4.6 220,667 state) Planesville (out of see the library excelling? \$11,887,198.00 143.6 186,277 24,779 3.675.464 12.9 542.192 state) \$41.64 0.5 0.7 1,103 3.9 1.9 more explanation for you to understand? Ohio County (out of state) \$8,760,539.00 \$52.87 78.0 0.5 73.619 0.4 359 2.2 8.898 1.530.023 9.2 259.636 1.6 5 pm the perspective of your role. (10 minutes) Hillsville (out of o minutes to share what stood out to you. \$12,148,814.00 state) \$75.71 76.0 0.5 92,565 0.6 274 1.7 8.806 54.9 1.635,908 151.645 0.6 2 le time discussing the data. 1.2 up on the State Avg. \$40,711.00 \$63,81 317.6 5,365 0.5 9.6 3603 43619 4.31 14,206 0.5 217 128.1 National Avg \$1.659.171.00 \$192.00 15.3 0.4 17622 6.1 4.541 172,233 4.86 46.221 1.3 1.8 cise is to get practice reading tables of

benchmark data, identifying potentially interesting comparisons, and talking about it with another person. For this exercise, you don't know any other context than the data that is provided, so go ahead and let yourself speculate a bit.

NOT FEELING WORKING WITH A PARTNER?

We get it!

You're welcome to leave the call now if you'd prefer to continue independently using the instructions in your packet.

IN YOUR CHAT GROUP...



Talk

Work in pairs and role-play with the provided data.



Library Staff Member

- Be confident (in your fake data)
 - You are the expert in your library (regardless of how confident you are about data)
- Say what you know and don't know
- Explain what the data might mean
- Discuss other context

Stakeholder

- Be (gently) inquisitive
- Ask for clarification (even if you are just speculating)
- Put on your layperson hat what might not be obvious to an outside stakeholder?
- What do you want to know more about?

BRINGING IT HOME: WHAT YOU SHOULD DO NEXT

- Keep the list you made in Activities I and 2
- Build a "My Libraries" list in Search and Compare & save the URL for easy access
- Download your data or enter it into the provided template
- Think about, talk about, and dig into the data
- Make new field combinations and repeat





THANKYOU!

Marisa Dan

mpelczar@imls.gov hensleyd@carnegielibrary.org